

**SHANTI OVERSEAS (INDIA) LIMITED**  
**Shareholding Pattern as on June 16, 2017**

The table below represents the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as on the date of this Draft Prospectus:

**I - Our Shareholding Pattern:-**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities*				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class Equity Shares of Rs.10/- each^	Class	Total								
<b>I</b>	<b>II</b>	<b>III</b>	<b>IV</b>	<b>V</b>	<b>VI</b>	<b>VII = IV+V+VI</b>	<b>VIII</b>	<b>IX</b>				<b>X</b>	<b>XI=VII+X</b>	<b>XII</b>	<b>XIII</b>		<b>XIV</b>	
(A)	Promoter & Promoter Group	8	54,00,000	-	-	54,00,000	100.00	54,00,000	-	54,00,000	100.00	-	100.00	-	-	-	54,00,000	
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C2)	Shares held by Emp. Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	<b>Total</b>	<b>8</b>	<b>54,00,000</b>	<b>-</b>	<b>-</b>	<b>54,00,000</b>	<b>100.00</b>	<b>54,00,000</b>	<b>-</b>	<b>54,00,000</b>	<b>100.00</b>	<b>-</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>54,00,000</b>	

\*As on date of this draft prospectus 1 Equity share holds 1 vote.

^ We have only one class of Equity Shares of face value of Rs. 10/- each.

**II - Shareholding pattern of the Promoter and Promoter Group**

S.No.	Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding (calculated as per SCRR, 1957)  As a % of (A+B+C2)	Number of Voting Rights held in each class of securities*				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)  as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
									Class Equity Shares of Rs.10/- each	Class Y	Total								
	I	II	III	IV	V	VI	VII=IV+V+VI	VIII	IX			X	XI = VII+X	XII	XIII	XIV			
(1)	Indian																		
(a)	Individuals/ Hindu undivided Family		8	54,00,000	-	-	54,00,000	100.00	54,00,000	-	54,00,000	100.00	-	100.00	-	-	54,00,000		
	Mr. Mukesh Kacholia	ACPPK3532N	1	15,64,250	-	-	15,64,250	28.97	15,64,250	-	15,64,250	28.97	-	28.97	-	-	15,64,250		
	Mr. Ayush Kacholia	AOVPK6400M	1	10,80,000	-	-	10,80,000	20.00	10,80,000	-	10,80,000	20.00	-	20.00	-	-	10,80,000		
	Mr. Rohan Kacholia	BGVPK8764R	1	10,80,000	-	-	10,80,000	20.00	10,80,000	-	10,80,000	20.00	-	20.00	-	-	10,80,000		
	Mrs. Sangeeta Kacholia	AHOPK1600M	1	5,40,000	-	-	5,40,000	10.00	5,40,000	-	5,40,000	10.00	-	10.00	-	-	5,40,000		
	Mrs. Karuna Kacholia	ASXPA9008M	1	5,40,000	-	-	5,40,000	10.00	5,40,000	-	5,40,000	10.00	-	10.00	-	-	5,40,000		
	M/s Mukesh Kacholia HUF	AADHK6977P	1	54,000	-	-	54,000	01.00	54,000	-	54,000	01.00	-	01.00	-	-	54,000		
	Mrs. Namrata Kacholia	AUAPB1061C	1	5,40,000	-	-	5,40,000	10.00	5,40,000	-	5,40,000	10.00	-	10.00	-	-	5,40,000		
	Mrs. Anuradha Agarwal	ALLPA8248E	1	1,750	-	-	1,750	00.03	1,750	-	1,750	00.03	-	00.03	-	-	1,750		

(b)	Central Government/ State Government(s)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/ Banks	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Body Corporate																
	<b>Sub-Total (A)(1)</b>	-	<b>8</b>	<b>54,00,000</b>	-	-	<b>54,00,000</b>	<b>100.00</b>	<b>54,00,000</b>	-	<b>54,00,000</b>	<b>100.00</b>	-	<b>100.00</b>	-	-	<b>54,00,000</b>
(2)	Foreign	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	-	<b>8</b>	<b>54,00,000</b>	-	-	<b>54,00,000</b>	<b>100.00</b>	<b>54,00,000</b>	-	<b>54,00,000</b>	<b>100.00</b>	-	<b>100.00</b>	-	-	<b>54,00,000</b>

\*As on date of this draft prospectus 1 Equity share holds 1 vote.

### III - Shareholding pattern of the Public shareholder

S.No.	Category & Name of the Shareholders	PAN	No. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares	Nos. of shares underlying Deposito	Total nos. shares held	Shareholding % (calculated as	Number of Voting Rights held in each class of securities	No. of Shares Underlying Outstanding	Total Shareholding, as a % assuming full	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
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